

• **Constitution of Stakeholders Consultation Committee**–

The Stakeholder Committee has been constituted as per Regulations 31A of IBBI (Liquidation Process) Regulations 2016 (amended as on 25.7.19) as applicable under IBC 2016 and being filed with NCLT and the same is listed below:

Class of Stakeholders	Description	Number of Representatives	Name of Representative Nominated / Selected
Secured financial creditors, they have relinquished their security interests under section 52	Where claims of such creditors admitted during the liquidation process is less than 50% of liquidation value	Number of creditors in the category, subject to a maximum of 2	1. Ms. Ambily. C N., Asst. General Manager, KSIDC* 2. Mr. Girish Chandran, Chief Manager KFC #
	Where claims of such creditors admitted during the liquidation process is at least 50% of liquidation value	Number of creditors in the category, subject to a maximum of 4	N.A.
Unsecured financial creditors	Where claims of such creditors admitted during the liquidation process is less than 25% of liquidation value	Number of creditors in the category, subject to a maximum of 1	N.A.
	Where claims of such creditors admitted during the liquidation process is at least 25% of liquidation value	Number of creditors in the category, subject to a maximum of 2	1. Mr. B.K. Soni, Chief Financial Officer, Kopran Ltd. # 2. Mr. Rajat Agrawal, Gopala Mercantile P. Ltd.#
Workmen and employees	1	1	1. Mr. Venugopal - **
Governments	1	1	##

Operational creditors other than Workmen, employees and Governments	Where claims of such creditors admitted during the liquidation process is less than 25% of liquidation value	Number of creditors in the category, subject to a maximum of 1	1. Mr. Anoop - KSEB#
	Where claims of such creditors admitted during the liquidation process is at least 25% of liquidation value	Number of creditors in the category, subject to a maximum of 2	N.A.
Shareholders or partners, if any	1	1	##

* Nomination received and considered for the Stakeholders Committee

Nomination is not received thus, Liquidator has considered as per Regulation 31A(4) of the amended IBBI (Liquidation Process) Regulations 2016, the highest claim amount in that class shall to be included in the consultation committee. The name of the person authorised in the claim form has been mentioned along-with the name of the creditor / stakeholder.

** Out of the many nominations as received, Liquidator has considered Mr. Venugopal Liquidator as per Regulation 31A(4) of the amended IBBI (Liquidation Process) Regulations 2016, which is the highest claim amount admitted in that class to be included in the consultation committee.

No claim received / Nomination not received till the last date as per Regl. 31A of the IBBI (Liquidation Process Regulations) 2016 i.e. 20th December 2019 for formation of Stakeholder Consultation Committee.